



RKB GLOBAL LTD.

GOVT. RECOGNISED EXPORT HOUSE

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VIRAT S. SHAH

Corporate Office : 1st Floor, Sugar House, 93/95 Kazi Sayed Street, Masjid Station, Mumbai - 400 003. • Tel.: +91-22-6192 5555 / 56 • Mob.: +91-98210 55558
GST NO: 27AAGCR7416J1Z2 • CIN NO: U28100MH2013PLC251485

Regd. Office Plant : Plot No. 22, Village Zadkhaira, Tal. Wada, Dist. Palghar.
Pin Code - 421 312. • GST NO: 27AAGCR7416J2Z1 • E-Mail: plant1@rkb.co.in

CERTIFIED TRUE COPY OF RESOLUTION PASSED IN THE MEETING OF IPO COMMITTEE OF THE RKB GLOBAL LIMITED HELD ON FRIDAY, MARCH 20TH, 2026 AT 11:00 A.M. AT 1ST FLOOR, SUGAR HOUSE, 93/95 KAZI SAYED STREET, MASJID STATION, MUMBAI – 400003

APPROVAL OF THE DRAFT RED HERRING PROSPECTUS

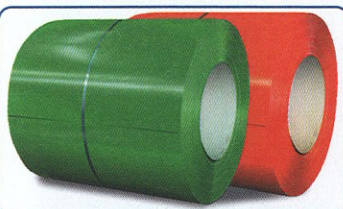
“RESOLVED THAT, in furtherance of the resolution passed by the Board of Directors and Members of the company of the Company (the **“Board”**) on August 06, 2025 and September 17, 2025, respectively and subject to applicable laws, the draft red herring prospectus (the **“DRHP”**), in respect of the initial public offering of equity shares of face value of ₹ 10/- each of the Company (the **“Equity Shares”**) consisting of fresh issue of up to 1,26,00,000 Equity Shares of face value ₹ 10/- each by the Company aggregating up to ₹ [•] million (the **“Fresh Issue”**) and an offer for sale of up to 20,20,000 Equity Shares by certain existing shareholder(s) of the Company (**“Selling Shareholder(s)”**) (**“Offer for Sale”** and together with the **Fresh Issue**, the **“Offer”**) at such price as may be determined in accordance with the book building process prescribed under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and as agreed to by the Company and the Selling Shareholders in consultation with the book running lead managers to the Offer (the **“BRLMs”**), as provided to, and tabled before the Committee, containing the requisite information as prescribed by applicable laws and regulations, be and is hereby approved for filing with Securities and Exchange Board of India (**“SEBI”**), BSE Limited, National Stock Exchange of India Limited (which together with BSE Limited shall collectively be referred to as the **“Stock Exchanges”**) and such other authorities or persons as may be required.

RESOLVED FURTHER THAT the DRHP is hereby recommended for signing by each of the Directors of the Company, the Company Secretary and Compliance Officer/ Chief Financial Officer of the Company and each such person be and is hereby authorized to sign the declaration page of the DRHP for and on behalf of the Company and file the same with the SEBI for their observations and with the Stock Exchanges for listing purposes.

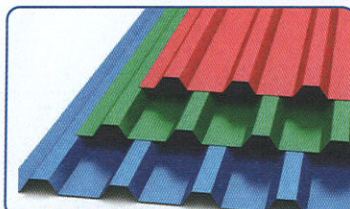
RESOLVED FURTHER THAT for the purpose of giving effect to the above resolution, Committee, be and are hereby authorized to do all such acts, deeds, matters and things as they may, in their absolute discretion, deem necessary, proper or desirable for such purpose, and to make any filings, including with the Registrar of Companies, furnish any returns or submit any other documents to any government, statutory or regulatory authorities as may be required, and to settle any question, difficulty or doubt and further to do or cause to be done all such acts, deeds, matters and things and to negotiate, finalize and execute all documents, papers, instruments and writings as they may deem necessary, proper, desirable or expedient and to give such directions and/or instructions as they may from time to time decide and to accept and give effect to such modifications, changes, variations, alterations, deletions and/or additions as regards the terms and conditions as may be required; and any documents so executed and delivered or acts and things done shall be conclusive evidence of the authority of the Board in so doing and any document so executed and delivered or acts and things done prior to the date hereof are hereby ratified, confirmed and approved as the act and deed of the Committee, as the case may be,



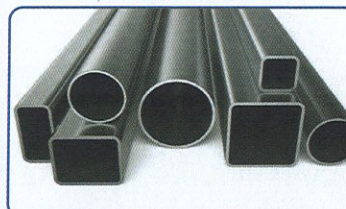
MANUFACTURING PRODUCTS



COLOUR COATED COILS



COLOUR COATED ROOFING SHEETS



ERW MS PIPES AND GP PIPES

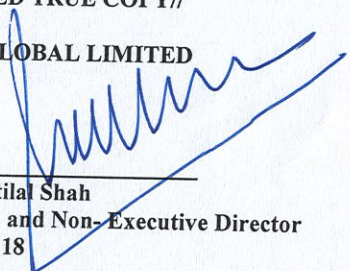


SLITTING COILS

RESOLVED FURTHER THAT duly certified copies of the above resolutions under the hands of any Director and/or Company Secretary be furnished to any government, statutory or regulatory authority as may be required from time to time.

//CERTIFIED TRUE COPY//

For RKB GLOBAL LIMITED



Virat Sevantilal Shah
Chairperson and Non- Executive Director
DIN: 00764118



Date: March 20, 2026
Place: Mumbai